

Treatment Planning Checklist

Client Name: _____

Date: _____

GOAL SETTING

Identify Long-Term Goals _____ ☐

Identify Short-Term Goals _____ ☐

INTERVENTIONS

Individual Therapy _____ ☐

Group Therapy _____ ☐

Family Therapy _____ ☐

Medication Management _____ ☐

SUPPORT SERVICES

Peer Support Groups _____ ☐

Community Resources _____ ☐

Case Management _____ ☐

MONITORING AND EVALUATION

Regular Progress Reviews _____ ☐

Adjustment of Treatment Plan as Needed _____ ☐

Client Feedback on Treatment _____ ☐

CRISIS PLAN

Emergency Contact Information _____ ☐

Crisis Intervention Strategies _____ ☐

Safety Planning _____ ☐

Client Signature: _____

Clinician Signature: _____