

Case Management Progress Note Template

Objective: To provide a standardized format for documenting client interactions and progress.

Date	Client Name	Case Manager	Session Focus
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Key Discussion Points:

Summary of session goals and client concerns.

Notable progress, setbacks, or ongoing challenges.

Interventions Used:

Strategies applied (e.g., referrals, motivational interviewing, skill-building).

Next Steps & Follow-Ups:

Assigned tasks for the client and case manager before the next session.
